11 Dec.xb
es et
Revenues
Media
Global

	No.	YTD(Nov)	Prior YTD	BW PRIOR	O	Balance Of	Bat Of Cur Year Probability					Future Year
PRODUCT	Franchise Revenue	Franchise Revenue	Franchise	Franchise Revenue	Franchise Revenue	Thru 12/31 Pipeline	Weighted Pipeline	2002 Full Year Forecast	2002 Full Year Plan	B/W 2002 Full Year Plan	Future Year Pipeline(2)	Probability Weighted(2)
M&A Other Advisory	1,007	30,459	28.424	2,035	•	2,300	575	31,034	49.000	(17,968)	104,185	12,265
Total Advisory	1,007	30,439	29,232	1,227		2,300	575	31,034	49,000	(17,966)	104,195	12,265
ABL Origination	•		•		•	•						
HYCM	1,926	22,951	16,703	6,258	2,856	8,323	8,243	31,859	14,000	17,859	14.071	3.518
Leverage Loan rees Draiest filasos	2,860	17,968	12,116	6,853	1	7,729	5,361	23,319	14,000	9,319	62,831	28,693
Leveraged Portfolio Revenue	•	•								,		,
Roal Estate invostment Banking		. ,				•	,			•	•	•
Total Debt Products	4,787	40,928	28,818	12,111	2,658	18,052	11,593	55,177	28,000	27,177	78,902	32,211
Equity Underwriting	22.414	56.430	38.078	18.353		43		90			. ;	
Private Placement-Equity	•	806	48	823	1 4	3		00 acto		05,430 908	42.028	6,477
Structured Equity Transactions Group			162	(162)			,	3 .		, .		
fotal Equity	22,414	57,338	38,324	19,015		17,500	-	57,338	49,000	8,338	42,029	6,477
Capital Benefit / Treasury Allocation		•	,	,	•							
Other Global Markets	•		200	(800)		•				1		•
GM DOM 3V		2,856	15,705	(12,848)				2 856		2 856	•	
Legacy PF / Telecom / LA Portfolio . NIM		•	2,683	(2,683)	•			,		3,		
Principal Investing / PE Exceptions / Other	(76)	3,065	(967)	4,032		•		3,065		3.065		,
total Legacy Portfolios / Cross Selling / Other	(78)	5,921	18,321	(12,400)	,			5,921	14,000	(8,079)		
Total Corporate Finance Product	28.131	27776	200							_	_	

NA FIN SPO, NA Lev Fin

NA FIN SPO NA Lev Fin

NA Lev Fin NA Lev Fin LA NA Lev Fin NA FIN SPO, NA Lev Fin

68 462 4,766 (538) 1,152 1,505 386 5,480 (89)

Global Media Revenues as at 11 Dec.xls

None

		Franchise Revenue	Franchise	Franchise Revenue	Other Coverage Groups
PRODUCT	DEAL	Š0 Z	YTD(Nov)	င် ပ	
	Albritton Communications - General Advisory (News Ch 8) (D020686)		111	,	NA Lev Fin
	AT&T Broadband - general advisory (Project Twist & Shout) / Twist & Sh (D010328)	1,007	3,670	•	EUR TELE, NA TELE
	Aurora Communications - general advisory (D012858)	,	1,032		None
	Rentelsmann - Project Rock / Rock (0014619)	•	2,010	,	None
	Echostar - acon advisory and financing (GM - HE) (D014601)	•	(145)	ı	NA Lev Fin
	Echostar , General Advisory (Vivendi) (D016541)		8,686	r	None
	Eininyest - (Foots (Foots (Ax-Slimfast) (D016069)	1	250	•	ITALY
	Carnom , sale of Gazorom Media to Southik Group (Astra) / Astra * (D013840)	•	2,367	•	EUR TECH, Rus.&Turk.
	Impress/Cofins -not merger of Impress w/ Investec (Ice Cube) / Ice cub (D015714)	,	68	•	Oth. Eur., PORTUGAL
	In Decay - acquisition advisory - Project Daedalus / Daedalus (D022235)	,	30	,	EUR TECH, FRANCE
	Johnston Press - Acon advisory for RIM / Pacific (D014213)		2,188	ł	ž
	t andmark Communications - peneral advisory(Retainer 2001-02) (D014724)	•	203	,	None
	Listedy Media - Acan concertuities in Furone (D016262)	•	244	,	EUR SPON, EUR TELE
	Endelly media - Adyl Opposition of the Concordia / Concord (D014982)	ı	750	1	EUR TECH
	Scientific Atlanta -acquisition of Barconet-Project Baseball / Basebal (D013401)	•	1,524		EUR TECH
	Spectrasite Holdings - Fairness Opinion (SBC) (D022702)	,	533	,	NA FIN SPO
	StorvFirst - valuation of Russian assets (D025060)	ı	352		Zone Z
	SupeRadio - general advisory (D000577)	•	297	,	None
	TIM Brazil - Project Eife//Phase 1 (strategic alliance) / Eifel - 1. (D014121)	1	1.578	•	EUR TELE, ITALY, LA
	TMP Worldwide - Project University / University 1 (D013407)	ı	3,408	•	None
	TPI - Project Zamora (Latin American Acquisitions) / Zamora (D993871)	•	110	•	IBERIA
	Tribune Co - general advisory (radio assets) (D002234)	•	1,086		None
	TV Globo - Project Waves / Waves (D013628)	ı	89	-	4
Total M&A		1,007	30,459	•	1
					1
Total Advisory		1,007	30,459	•	*

Hughes/PanAmSat - Project Pelican/interim financing 1Q02 / Pelican 1 (D015959)

NextMedia Group - HY offering (2Q 01) (D013233)

Carlyle/Welsh- acq fncg for Qwest Dex East (Phase 1) / Phase I (D023503) AMC Entertainment - acq financing for General Cinema (D013398)

Entercom Communications - HY offering (10 02) (D020688) Galaxy Latin America - HY bond offering (10 01) (D002033) Echostar - HY offering (Hughes Electronics) (D016727)

Gray Television - HY offering (4Q 02) (D025884)

Adelphia Communications • HY Offering (2Q 01) (D013200) Allbritton Communications • HY (4Q 02) (D020406)

	v-0	547	71	-BS	SJ-ŀ	ΚN				ur	e			25		F	ilec	0	6/0	02	/20		8			ASIA SPON		of	1	Dec.xls
Other Covera	EUR SPON	None	None	None	EUR SPON None	1 1	NA FIN SPO, NA L	Lev Fin	SPO,	None	Ods N	NOTE FOR	EUR SPON, NA ME		!	1	None	None	None	2		EUR TECH, NA CO	Norte	Š	NA CON, NA FIN S	NA, NA	ASIA SPON, CHIN	FRANCE	euon	Global Media Revenues as at 11
Franchise Revenue	Dec	1	• 1	•	1 1	2,556	•	. .	• 1	•	,	1 1	1 1			2,656		1	•		,	1	(,			,		-	Global Med
Franchise Revenue	YTD(Nov) 5.333	98	243 536	1,206	1,929 527	22,961	2,860	1,297	5,960 1,980	629	1,930	151	1,125	17,968		40,928	5,134	85	2,206	4,00,40 5,00,40 7,80,40	5,025	296	(1,629)	1,649	688 10 033	(4,721)	65	3,747	<i>/</i> L8	
	Franchise Revenue Other Coverage Groups	Franchise Revenue Other Coverage Groups Dec EUR SPON	Franchise Revenue Other Coverage Groups Dec EUR SPON None	Franchise Revenue Other Coverage Groups Dec EUR SPON None None	Franchise Revenue Other Coverage Groups Dec EUR SPON None None None None	Franchise Revenue Other Coverage Groups Dec EUR SPON None None None None None None None Non	Franchise Revenue Other Coverage Groups Dec EUR SPON None None None None None None None Non	Franchise Revenue Dec EUR None None Ruse Ruse Ruse Ruse Ruse Ruse Ruse Rus	Franchise Revenue Other Coverage Groups Dec EUR SPON None None EUR SPON None None None None None None None Non	Franchise Revenue Other Coverage Groups Dec EUR SPON None None None LUR SPON None None None THE SPON NA FIN SPO, NA Lev Fin	Franchise Revenue Other Coverage Groups Dec EUR SPON None None EUR SPON None None None S,556 NA FIN SPO, NA Lev Fin NA FIN SPO, NA Lev Fin NA FIN SPO, UK None None	Franchise Revenue Other Coverage Groups Dec EUR SPON None None None None LEUR SPON None None Z,656 None CUR SPON NA FIN SPO, NA Lev Fin NA FIN SPO, NA Lev Fin None NA FIN SPO, NA Lev Fin None NA FIN SPO, NA Lev Fin None NA FIN SPON, UK NONE	Franchise Revenue Other Coverage Groups Dec EUR SPON None None None EUR SPON None Z,656 None Z,656 None EUR SPON, UK None None None None None None None None	Franchise Revenue Other Coverage Groups Dec EUR SPON None None None EUR SPON None The Fin None None EUR SPON, NA Lev Fin NA FIN SPO, NA Lev Fin NA FIN SPO, NA Lev Fin EUR SPON, GERMANY None EUR SPON, GERMANY None EUR SPON, NA MEDIA FIN SPON, NA MEDIA FIN SPON, NA MEDIA FIN SPON, NA MEDIA	Franchise Revenue Other Coverage Groups Dec EUR SPON None None LUR SPON None EUR SPON None EUR SPON, UK None EUR SPON, GERMANY None EUR SPON, MA Lev Fin EUR SPON, MA MEDIA EUR SPON, NA MEDIA	Franchise Revenue Other Coverage Groups Dec EUR SPON None None LUR SPON LEUR SPON	Franchise Revenue Other Coverage Groups Dec EUR SPON None None LUR SPON None None None LUR SPON None LUR SPON None LUR SPON None EUR SPON None EUR SPON None RUR SPON None EUR SPON LEUR SP	Franchise Revenue Other Coverage Groups Dec EUR SPON None None LUR SPON None EUR SPON None None EUR SPON, NA Lev Fin None EUR SPON, OK Lev Fin None EUR SPON, OK Lev Fin EUR SPON None EUR SPON None	Franchise Revenue Other Coverage Groups Dec EUR SPON None None EUR SPON None EUR SPON None None EUR SPON, UK None None EUR SPON, UK None None EUR SPON None	Franchise Revenue Other Coverage Groups Dec EUR SPON None None LUR SPON None LUR SPON None EUR SPON None None	Franchise Revenue Other Coverage Groups Dec EUR SPON None None None None LUR SPON None None EUR SPON None None	Franchise Revenue Other Coverage Groups Dec EUR SPON None None None None EUR SPON None None EUR SPON None None	Franchise Revenue Other Coverage Groups Dec EUR SPON None None None None EUR SPON None EUR SPON None EUR TECH, NA CON	Franchise Revenue Other Coverage Groups Dec EUR SPON None None LUR SPON None EUR SPON None None	Franchise Revenue Other Coverage Groups Dec EUR SPON None None EUR SPON None EUR SPON None None None None None UNone EUR TECH, NA CON None UNone	Franchise Revenue Other Coverage Groups Dec EUR SPON None None EUR SPON None EUR SPON None EUR SPON, UK None None EUR SPON, UK None EUR SPON, UK None EUR SPON, NA Lev Fin EUR SPON, UK None No	Franchise Revenue Other Coverage Groups Dec EUR SPON None None None LUR SPON None EUR SPON None None None LUR SPON None EUR SPON None LUR SPON None No	Franchise Revenue Other Coverage Groups Dec EUR SPON None None None Lunch SPON None None None None None None None Non	Franchise Revenue Other Coverage Groups Dec EUR SPON None None EUR SPON None None EUR SPON None EUR SPON None EUR SPON, MA Lev Fin None EUR SPON, MA Lev Fin None EUR SPON, MA Lev Fin None EUR SPON, MA MEDIA EUR SPON None None None None None None None Non	Franchise Revenue Dec EUR SPON None None LEUR SPON None EUR SPON None No

2,860

Hughes/PanAmSat - Project Pelican/interim financing 1Q02 / Pelican 1 (D015959)

Carlyle/Welsh- acq fncg for Qwest Dex East (Phase 1) / Phase I (D023503)

Gray Television - bank/equity financing (4Q 02) (D022657)

Yell - US\$40mm financing for acqn of Mcleod Publishing (D020465)

Young Broadcasting - HY Offering (4Q 01) (D014961)

Total HYCM

Sinclair Broadcasting - HY offering (1Q 02) (D021370) Sinclair Broadcasting - HY Offering (4Q 01) (D016235)

Sinciair Broadcast Group - HY offering (4Q 02) (D026013)

ProSieben - HY and debt refinancing (D022609)

PRODUCT

Radio One - HY offering (2Q 01) (D012201)

Johnston Press - £680mm debt financing for RIM acquisition / Jupiter. (D014834)

_oews Cineplex Entertainment - exit financing (1Q 02) (D016576)

Kerasotes Theaters - Bank Financing (3Q 02) (D021255)

Yell - US\$40mm financing for acqn of Moleod Publishing (D020465)

Total Leverage Loan Fees

Total Debt Products

Vivendi Universal Entertainment - Refinancing (D025558)

TF1 - EUR 350mn refinancing - July 2002 (D022100)

ProSleben - HY and debt refinancing (D022609)

Entercom Communications - secondary offering (1Q 02) (D020128)

Emmis Communications - Block Trade (2Q 02) (D021959)

Cumulus Media - secondary offering (2Q 02) (D022916)

Digital River - block trade (4Q 01) (D016304)

Ikon Office Solutions - convertible offering (2Q 02) (D020657)

Johnston Press - rights issue for acqn of RIM (D022644)

JCDecaux - IPO (project Fox) / Fox (D004897)

Internet Capital Group - IPO (D990806)

Leap Frog Enterprises - IPO financing (D016309)

LIN Television - IPO (D020127)

Gray Television - bank/equity financing (4Q 02) (D022657)

Franchise Revenue

AS OF: 11-DEC-2

EUROS

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Radio One - Secondary Offering (2Q 02) (D021881) 12/19/2007

MediaNation - HK\$445.6mn IPO on GEM - Proj Bus / Bus (Asia ECM) (D000494)

Publicis Groupe SA · convertible bond Q1 2002(King) / King * (D016091)

MediaNation - Sponsoring Agreement (D027084)

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PRODUCT Vivendi Universal - mandatory convertible bond (XM Satellite Radio - secondary offering (20 02) (Total Equity Underwriting IBeam Broadcasting-Warrant Income Realized/Libeam mtm (M1574) IBiquity Digital - Private Placement (Q2 02) (D01 SONICblue - equity private placement (20 02) (I Total Private Placement-Equity AOL Time Warner inc iG Bond. (M3404) Pitney Bowes - IG offering (30 02) (D026114) Scholastic Corp IG offering (10 02) (D020146) Vlacom - iG offering (30 02) (D020146)	DEAL. Vivendi Universal - mandatory convertible bond (D026623) XM Satellite Radio - secondary offering (20.02) (D022418) Nortiting IBeam Broadcasting-Warrant Income Realized/Unrealized (M1590) IBiquity Digital - Private Placement (Q2.02) (D013707) SONICblue - equity private placement (20.02) (D021165) SONICblue - equity private placement (20.02) (D021165) AOL Time Warner inc iG Bond. (M3404)	Franchise Revenue Nov 22,334 22,414	Franchise Revenue YTD(Nov) 22,334 761 56,430	Franchise Revenue Dec	Other Coverage Groups
PRODUCT DEAL Vivendi Universa XM Satellite Radi [Total Equity Underwriting Beam mtm (M15 Beam mtm (M15 Beam mtm (M15 Biquity Digital - F SONICblue - equity Total Private Placement-Equity AOL Time Warm Pitney Bowes - It Scholastic Corp Viacom - IG offe	al - mandatory convertible bond (D026623) dio - secondary offering (2Q 02) (D022418) sting-Warrant Income Realized/Unrealized (M1590) 1574) Private Placement (Q2 02) (D013707) quity private placement (2Q 02) (D021165)	22,334 22,414	7TD(Nov) 22,334 761 56,430	Dec	
Vivendi Universal XM Satellite Radi Total Equity Underwriting IBeam Broadcasi IBeam mtm (M15 IBiquity Digital - F SONICIBLE - equ Total Private Placement-Equity AOL Time Warni Pitney Bowes - II Scholastic Corp Viacom - IG offe	el - mandatory convertible bond (D026623) dio - secondary offering (2Q 02) (D022418) sting-Warrant Income Realized/Unrealized (M1590) 574) julty private placement (Q2 02) (D013707) julty private placement (QQ 02) (D021165)	22,334	22,334 761 56,430		
Total Equity Underwriting Beam mim (M15 Bea	ating - Vig Bond (M3404)	22,414	56,430	•	FRANCE
Total Equity Underwriting Beam Broadcast Beam mtm (M15 Beam mtm (M15 Biquity Digital - 6qu Total Private Placement-Equity Total Equity AOL Time Warn! Pitney Bowes - It Scholastic Corp Vlacom - IG offe	sting-Warrant income Realized/Unrealized (M1590) 1574) Private Placement (Q2 02) (D013707) julty private placement (2Q 02) (D021165) rer inc iG Bond. (M3404)	22,414	56,430	-	NA PIN SPO
Place	sting-Warrant income Realized/Unrealized (M1590) 1574) Private Placement (Q2 02) (D013707) julty private placement (2Q 02) (D021165) rer inc iG Bond. (M3404)		ę	•	: :
Place	Sing war and involve healized (winds) (574) putty private placement (20 02) (D013707) putty private placement (20 02) (D021165)	777			
Piace	Private Placement (Q2 02) (D013707) julty private placement (2Q 02) (D021165) ner inc iG Bond. (M3404)		2	•	NOTE:
- Bag	Private Placement (Q2 02) (D013707) julty private placement (20 02) (D021165) rer inc iG Bond. (M3404)		Ξ	1	None
Place	tuity private placement (20 02) (D021165) Per inc iG Bond. (M3404)		749	•	NA P PLMT
Place	ner inc iG Bond (M3404)		160	,	NA P PLMT
	ner inc iG Bond. (M3404)	22 444	908		1 1
	ner inc IG Bond. (M3404)	111111111111111111111111111111111111111			
AOL Time Warns Pitney Bowes - IC Scholastic Corp Vlacom - IG offe	ner inc IG Bond. (M3404)	44,414	57,338		
AOL Time Warne Pitney Bowes - IC Scholastic Corp Vlacom - IG offe	ner inc iG Bond. (M3404)				ı
Pitney Bowes - IC Scholastic Corp. Vlacom - IG offe	\$ 7.7000 CO (CO) (CO) (CO) (CO) (CO) (CO) (CO) (ı	141	ı	None
Scholastic Corp	[G Offering (3Q 02) (D026114)		845	,	9000
Viacom - 1G offer	- (G offering (10 02) (D020146)	•	133	,	o co
	Viacom - 1G offering (30,02) (1025676)	1	657	,	2
Walt Dispay	1/4/2/F Dispay: - CAFORM - 1/2 Dona / CD024000)	•	3 6	1	
the foliation was			8 8	•	No.
vvai(มเราษ์ - เษ ธอกิน (เทรา ธิร	9 5011d (M3182)	•	985	1	None
Total GM DCM JV		•	2,856	•	. 1
AOL Time Warns	AOL Time Warner - Strategic Lending Contract (M4545)	(17)	(87)	,	edoN
Bertelsmann - U	Bertelsmann - USD 1.450 bn syndicated loan facility - Jan02 (D023640)	•	4.191	1	9 C C Z
Comcast Cable -	Comcast Cable - Strategic Lending Contract (M2222)	1	(355)	•	ency.
Infinity Broadcas	Infinity Broadcastion - Stratagic Landing Contract (M2221)	(40)	(883)		
Unallocated Fvent (***)		(2))(E	, ,	
Total Principal Investing / PE Exceptions / Other	ceptions / Other	(76)	3,065	,	?
					•
Total Legacy Portfolios / Cross Selling / Other	elling / Other	(76)	5,921	,	!
Total Corporate Finance Product		28.131	134.646	2.656	ı

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					Franchise Value	e Value				. [
						;	Bajance Of		Franchise Revenue	Probability Weighted
PRODUCT	DEAL	PROBABILITY	000	Jan	e D	Mar	Year 2003	Sing Leaning	E C	allined) L
		255	Þ			1,239			1,239 5,000	310
				2,000		, ,			1,486	•
	Electritore/TH Lee etc - EXCLUSIVATY for TM / Versalles (ex-homerod), (D025000) - Houses & Hauses, divestitura edvisory/defende & refuencing / Bronze (D015369)	72	2,000		٠	•	•	•	2,000	200
	Business Wire - general advisory (D005685)	25	•		•	٠	5,351	ı	5,351	1,338
	Deutsche Telekom - Sale options for 16% stake in SES (D011449)	٥ ;				. 8	6,000	•	000.6	. 220
	Digiturk - sell-side advisory (D025150)	£ 5		•		300		, ,	80	90
	Digiturk - seil-side advisory (D025150)	3	•		7 430	<u>}</u> .		,	7.432	
	Echoster - acon advisory and thencing (GM - HE) (D014601)	9 6			70.		4.954		4.954	
	Electronic Aris - general Boylsory (Vote Games) (DO42942) Emerical Communications - see of Claber Operanisations (DO22038)	25	•		,		3,468		3,468	467
	Firms Communications and or ready (Project Footbell) / Footbell (D026447)	25			٠.	•	12,138	,	12,138	3,035
		25	300		•		• ;	•	8	92
	JCDecaux - acquisition advisory - Project Deedalus / Daedalus. (D022235)	52			•	. 60	4.500		6,900 000 000	1,125
	Johnston Press - acon & fin of SMG's publishing div (0025984)	0				008	. 36		4 90	
	Pearson pic - strategic advisory re interactive Data Corp (D025865)	۰;	•				100° 1	• 1	000	1 250
	ProSeben - strategic divestiture advisory - Project Phoenix / Phoenix (D023912)	12.0	•		•	One o	, 090	, .	000,4	
	Reuters - strategic advisory to 53% stake in Tiboo (D028052)	-				. §			186	. ,
	TiM Brazii - Project Elfo/Phase 2 (tale) / Elfel - 2. (D024386)	3 (19.818		19.818	,
	Vivendi Universiai - disposal di US Stakes (UUCS431) Miccali Occol Dico Espace Manage (M. 64 Technologies) / Captabil /DD25296)	25.	, ,		1	10.000			10,000	2,500
	Vigerial Cartal Flue Helicii seedle Model (A.C.) (Action) (2025304) Young Breadcasting - deperts advisory (Kron Station) (D025304)	25		•	,	1	3,954	,	3,964	991
Total M&A	8 6		2,300	6,486	7,432	21,129	69,147		106,495	12,840
			0000	6 496	6276	94 429	69.147	,	106.495	12,840
Total Advisory			4,300	0040	100	2017				
	Cartyle Milater - sen fond for Owert Day West/Phase III / Phase 2 (D025662)	25		•			7.333	,	7,333	1,833
	DirectV USA - bridge financing (40 02) (D020076)	25				6,738			6,738	1,685
	RH Donnalley - acq financing for Sprint Yellow Pages (D025434)	7.5	8,323	,	-		4 023		8,323	9.243
Total HYCM			8,323	-		9,738	565,1		1000	22,11
	CORPORATION OF A SAME A CONTRACT OF A SAME A CONTRA	25		5.945	,			•	5,945	1,486
	Conytervetor - and initial for Cavest Ces Avest(missenty) - mass X (DOS-5042) Compast - and for the ATAT Republish (battlebed bank) (DOS0813)	36	1,784	! ,	•	•	•		1,784	892
	DirectV USA - bridge firended (40 02) (D020076)	36				18,629			18,629	9,314
	Echoster - acon advisory and financing (GM・HE) (D014601)	56		34,285					34,285	17,142
	RH Donnelley - acq finencing for Spirit Yellow Pages (D025434)	7.	5,945			, 6,00			0 620	9 †
	Sinclair Broadcasting • bank financing (3Q 02) (D021882)	> ¥				1 000			000'	750
Total Leverage Loan Pees	Viverial Universal Entendminent - Kentienchip (Doctobes)		7,729	40,230		22,601	•		70,560	34,044
						44.00	-		02 954	43 804
Total Debt Products			16,052	40,230		55(5)55	CPO',			22/22
	ADI Time Warner - convertible offering (30 02) (D024044)	J				608'6			906'0	•
	Axel Springer/Kirch - Secondary Offering - Project Annabelle / Annabel (D022480)	*	•						15,000	
	BSkyB. GBP 200 million convertible bond (D020296)	= 1	0 5,500			, it	•	•	2,900	
	Citadel Broadcasting - IPO (D023066)		٠ م	•		7.87			1,239	. ,
	Salem Communications - secondary offering (30 02) (D024428)	ũ	or			A	9.000		8,000	4,000
	SES Global - €700-13n IPO - Project Gerardz / Gerardz (D013535)	,	· ·				10,000	٠	10,000	
	[exas facility decide Ind (figures) Humer (figures) (figures) Indicates Allege (figures) Indicates Indicates (figures) Indicates Indicates (figures) Indicates Indicates (figures) Indicates (figu	či		808'6	•	•	,	٠	606'6	2.477
Total Equity Underwriting	אומבוות היוואסיים בחליסים מספים		17,600	806'6		14,120	18,000	,	59,529	6.477
			000	900 0		44.120	18.000	,	59.529	6.477
Total Equity			200'1	2020						
**************************************			35.552	56.825	7,432	64,589	94,480		258,978	63,121
TOTAL CUSTOMERS TREATERS										

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DEAL. Sinclair Broadcasting - HY Orfenng (4Q 01) (D016235) Sinclair Broadcasting - HY Orfenng (4Q 01) (D016235) Sinclair Broadcasting - HY Orfenng (1Q 02) (D021370) Sinclair Broadcasting - Penk financing (3Q 02) (D021892) SuperRadia - general advisory (D000871) Vacorm - IG offenting (3Q 02) (D025676) Albritain Communications - HY Offening (2Q 01) (D013200) Albritain Communications - HY Offening (2Q 01) (D013200) Albritain Communications - HY Offening (2Q 01) (D013200)	PRODUCT Bonds-Corporate High Yield Bonds-Corporate High Yield Bonds-Corporate High Yield Divesture Advisory Bonds-Corp. investment Grade Bonds-Corporate High Yield Fairness Opinion	- m	NOV FRANCHISE VALUE	PEANCHISE VALUE 1,206 536 536 536 657 657 657 111	DEC FRANCHISE 2002 FRANCHISE VALUE PIPELINE	PIPELINE	FRANCHISE FUTURE PIPELINE 2,973	e 1:07-cv-0547
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BC Pertners action of Berial smann(Springer (Chess) / Chess ** (2024/83) BSNy8 - GBP 200 million convertible bond (D020296) BRING - GBP 200 million convertible bond (D020296) Berlehmann - USD 1460 be syndricated loan follagly - Land (2002840) Berialmann - USD 1460 be syndricated loan follagly - Land (2002840) Berialmann - USD 1460 be syndricated loan follagly - Land (2002840) Berialmann - USD 1460 be syndricated loan follagly - Land (2002860) Berialmann - USD 1460 be syndricated loan follagly - Land (2003860) Berialmann - USD 1460 be syndricated loan follagly - Land (20018309) Berialmann - Land (2004870) Berialmann - Sale sylvier for 164 state in SES (D011449) Berialmann - Selection advisory (D025150) Berialmann - HO (project Fox) Fox (2004897) Checaux - HO (project Fox) Fox (2004897) Person pic - straigle advisory - Project Daedalus / Daedalus (1002233) Person pic - straigle advisory - Project Daedalus / Daedalus (1002233) Reuters - straigle advisory - Project Daedalus / Daedalus (1002233) Reuters - straigle advisory - Project Daedalus / Daedalus / Daedalus (2003912) Reuters - straigle advisory - Bright Phoenix / Phoenix (10029912) Reuters - straigle advisory - Bright Phoenix / Phoenix (10029912) Reuters - straigle advisory - Bright Phoenix / Phoenix (10029912)	Acquisition Advisory Equivition Advisory Short Term Finance Short Term Finance Short Term Finance Acquisition Advisory Divesture Advisory Divesture Advisory Divesture Advisory Divesture Advisory Advisory Advisory Acquisition Advisory Divestifuce Advisory Cetting Advisory Divestifuce Advisory Divestifuce Advisory Divestifuce Advisory Divestifuce Advisory Divestifuce Advisory	25% 25% 25% 25% 25% 25% 25% 25% 25% 25%		2,010,0 4,181 4,181 1,182 89 89 30		2	5,000 6,000 6,000 6,000 6,000 4,500 4,500 4,500 6,000 6,000 6,000 6,000 6,000	Document 28-25
TF - EUR 350mm refinancing - July 2002 (1002x10) TP - Project Zenore (Luff American Acquisitors) Zenora (D893871) Vivendi Universal - disposad of US states (D025431) Pararon pc - stategic advisory is interactive Data Cop (D025865) Plates Groupe SA - convertable prod Q1 2002(ff(qq) / King * (D016051) Vivendi Universal - disposad of US states (D025431)	Scholar Bank Debt Acquistion Advisory Block Tade Divestiture Advisory Divestiture Advisory Acquistion Advisory Acquistion Advisory Acquistion Advisory Faulty-Convertible Bends Block Trade Olvastiture Advisory Divestiture Advisory	25% 25% 25% 25% 25% 25% 25% 25% 25% 25%					6,000 9,909 19,818 10,000 4,954 4,354 6,354 9,509 10,000	Filed 06/02/2008
Berteismann - Project Rock / Rock ., (D014619) Digiturk - sell-side advisory (D025160) Digiturk - sell-side advisory (D025160) Digiturk - sell-side advisory (D025160) Finithwest - (Focus) / Focus (sex-Silmstas) (D016089) Finithwest - (Focus) / Focus (sex-Silmstas) (D016089) Gazprom - sale or Gazprom Media tio Sputitik Group (Astra) / Astra * (D013840) ProSiseben - HV and death refinancing (D022809) ProSiseben - HV and death refinancing (D022809) ProSiseben - merger advisory with Mrch Media (Pjt Concordia) / Concord (D014982)	Acquisition Advisory Divessiture Advisory Divessiture Advisory Fairness Opinion Valuation Valuation Bonde: Corporate High Yield Sande: Corporate High Yield Merger Advisory	N/A 100% 255% 255% N/A N/A N/A N/A		2,010 250 2,367 2,367 1,712 750	Global Media R	100 300 300 	3,000 3,000 1,000	Page 8 of 15

Macinnes, Bruce

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	Drag(leben , strategic divestitute adulancy , Drainnt Dhonnix / Dhonnix (D093919)	Defende Arbdrox	25%		,		1	5.000
	-	Valuation	200		353			
٠	Texas Pacific Gross - IPO (Hunter) / Hunter (D022792)	Equity-IPO	8 0					10,000
Morris, J.L. Malcolm	AOL Time Warner - convertible offering (30 02) (D024044)	Equity-Convertible Bonds	% 0	ì	•	٠	•	606'8
	Hughes/PanAmSat · Project Pelicanfinterim financing 1002 / Pelican 1 (0015959)	Bonds-Corporate High Yield	A/N	•	5,480		•	
	Hughes/PanAmSat - Project Pelican/Interim financing 1002 / Pelican 1 (0015959)	Senior Bank Debt	۷/۷		5,960			,
	Spectrasite Holdings - Faimess Opinion (SBC) (D022702)	Fairness Opinion	A/N		533		•	•
٠	TiM Brazil - Project Effel/Phase 1 (atratectic alliance) / Effel - 1, (D014121)	Other M&A Advisory	A/A		1,678			
	TM Brazil - Project Elfe/Phase 2 (sale) / Effel - 2 (D024388)	Divestiture Advisory	%0		•			93-
	TV Globo - Project Waves / Waves (D013628)	Divestiture Advisory	N/A		68			,
	Also Entertainment and Security for Conserve (004 2200)	Anit Comments of the comments	MYA		783	,	ı	,
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	Care Communications - Of the set success? (Coccess)	Bonds Comorate High Vield	Alfa Alfa		, 505 205			201
	Kerasutes Theaters - Bank Financian (30.02) (0.021255)	Sarlor Back Debt	Z/V		659			
	IN Television - IPO (D020127)	Equity-IPO	Š		10.033	,		,
	Loews Checkex Entertainment - exit financing (10 02) (0016576)	Senior Bank Debt	۷ X		026			
	Young Broadcasting - HY Offering (40 01) (D014961)	Boxds-Corporate High Yield	₹ Z		527		•	
	Young Broadcasting - general advisory (Kron Station) (D025304)	Divesture Advisory	25%	•	•		٠	3.964
Silver Filen i	Karaso)ac Theatars, Book Bhancing (30,000) (000)	Section Section	N/A		868	,	•	
	Consequence of the property of the control of the c	Secies Dent Dent	(e/k		3 5	. ,		
		Bonds-Corporate High Yield	Z Z		527			
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(hun-Hohenstein, Christian		Acquisition Advisory	Ž		0,070		•	
	Benjeismann - USD 1,460 on syndicated loan facility - Janua (UO23640)	Short Term Finance	Š	•	4,191	•		
	Deutsche Tetekom Vasie options for 16% stake in VEW (DU11449)	Divestiture Advisory	8 6	•			. 6	000'9
	Finishes(- (Focus) / Focus (ex-Cartass) (Locacous)		207			•	000	
	Finances((* focus) / Focus (ex-Suntable) (Locations)	Fairness Opinion	Ž		067	•		
	Viverial University - Interestably convertible bord (COReact)	Equity-Convertible bonds	Z i	455,22	45.6.22	•		
	Vivendi Universite Entertainment - Netherland (UULSBOBS)	Broge Loans	8 9 2					000,1
		purge Loans	2		631.		•	
Triffe, Dyan	AT&T Broadband - general advisory (Project Twist & Shout) / Twist & Sh (D010328)	Divestiture Advisory	ΥX	1,007	3,670	•		
	BusinessWine - general advisory (D005685)	Divestiture Advisory	25%					5,351
	Comcast - acq fncg for AT&T Broadband (participant bank) (D020813)	Senior Bank Debt	50%	•	•	•	1,784	
	Digital River - block trade (40 01) (0016304)	Equity-Secondary	√Z	į.	88			
	Liberty Media - Acan apportunities in Europe (D018252)	Acquisition Advisory	√X		244			
	TMP Worldwide - Project University / University 1 (D013407)	Acquisition Advisory	N/A		3,408	•		
	Wwendi Universal - disposal of US stakes (D025431)	Block Trade	%52 52%	•	•	•	•	608'8
	Vivendi Univertal - disposal of US stakes (D025431)	Divestiture Advisory	\$		•	•		19,818
	Walt Disney - \$450mm - IG Bond (D024828)	Bonds-Corp. Investment Grade	¥/Z		ဒ္ဓိဋ	•		
Yuno. Sun J.	Compast - sea from for AT&T Broadband (participant bank) (D020813)	Senior Bank Debt	%O%	,	•	,	1,784	
•		Equity-Convertible Bonds	Ϋ́Z		5,025		. •	
	Pitney Bowes - IG offering (3G 02) (D026114)	Bonds-Corp. Investment Grade	Ϋ́Z		845			
	SONICblue - equity private placement (2Q 02) (D021165)	Private Placement-Equity	¥/Z		9	٠		
	Scientific Atlanta -acquisition of Barconet-Project Basebail / Basebai (D013401)	Acquisition Advisory	A/A		1,524	•		,

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PRODUCT				B/W PRIOR		Balance Of	, F		· · · · · · ·			Future Year
	Nov Franchise Revenue	YTD(Nov) Franchise Revenue	Prior YTD Franchise Revenue	YTD Franchise Revenue	Dec Franchise Revenue	Current Year Thru 12/31 Pipeline	Probability Weighted Pipeline	2002 Full Year Forecast	2002 Full Year Plan	BAW 2002 Full Year Plan	Future Year Pipeline(2)	Probability Weighted(2)
M&A	1,007	22,314	14,288	8,046				22,314	28,650	(3,336)	54,400	6,540
Other Advisory		,	808	(808)	,			•				
Total Advisory	1,007	22,314	15,076	7,238	į			22,314	25,850	(3,336)	54,400	8,540
ABL Origination	•	•	•	,	,	,	•			,	•	•
HYCM	ව	15,699	14,211	1,488	2,656	8,323	6,243	24,597	7,330	17,267	14,071	3,518
Leverage Loan Fees	2,860	13,832	886	12,947		7,729	5,351	19,183	7,330	11,853	62,831	28,693
Project Finance	•				•			,		•	•	,
Leveraged Portfolio Revenue	•				•	,		•		•		,
Real Estate Investment Banking		•	,	,	,	,	·	,			. ;	-
Total Debt Products	2,558	29,531	15,085	14,435	2,656	16,052	(1,593	43,780	14,660	28,120	76,902	32,211
Equity Underwriting	26	30,328	19,845	10,483		,	•	30,328		30,328	24,029	2,477
Private Placement Equity	,	808	80	823	•	٠		906		806	,	
Structured Equity Transactions Group	. 5	34 538	0000	11 302				34 236	25.650	5.686	24.029	2.477
	; 							Ĺ				
Capital Benefit / Treasury Allocation	,		,		•	,	•	1		,		1
Other Global Markets	,			•			•	,				
GW DCW 2	•	2,856	7,184	(4,338)			•	2,856		2,856		
Legacy PF / Telecom / LA Portfolio - NIM	,		2,683	(2,683)		•	•	•	_			
Principal Investing / PE Exceptions / Other	(78)	(1,125)	(867)	(159)		•	·	(1.125)		(1,125)	٠	-
Total Legacy Portfolios / Cross Selling / Other	(76)	1,731	8,911	(7,180)				1734	7,330	(8,599)		
Total Cornorate Ploance Product	3.868	84.812	59.012	25.800	2,656	16.052	11,593	99,061	73,290	25,771	155,330	41,228

Notes:
1) Deals are included within the group on the basis of senior banker involvement per dient manager for booked deals and pipaline

None None None

Other Coverage Groups NA FIN SPO, NA Lev Fin NA FIN SPO, NA Lev Fin EUR SPON, EUR TELE EUR TELE, ITALY, LA EUR TELE, NA TELE VA FIN SPO NA FIN SPO NA Lev Fin NA Lev Fin NA Lev Fin VA Lev Fin EUR TECH ZA Lev Fin AA Lev Fin VA TELE None None None None None Vone Vone Franchise Revenue Dec Franchise Revenue YTD(Nov) 22,314 462 4,766 (538) 1,152 1,55 1,55 386 5,480 (89) (6) (6) (6) 243 536 1,206 (145) 8,686 203 244 1,524 533 297 1,578 3,408 Franchise Revenue ş 007 1,007 AT&T Broadband - general advisory (Project Twist & Shout) / Twist & Sh (D010328) Hughes/PanAmSat - Project Pelican/Interim financing 1Q02 / Pelican 1 (D015959) Scientific Atlanta -acquisition of Barconet-Project Baseball / Basebal (D013401) andmark Communications - general advisory(Retainer 2001-02) (D014724) Cariyle/Welsh- acq fncg for Qwest Dex East (Phase 1) / Phase I (D023503) TIM Brazil - Project Eifel/Phase 1 (strategic alliance) / Eifel - 1. (D014121) Allbritton Communications - General Advisory (News Ch 8) (D020686) AMC Entertainment - acq financing for General Cinema (D013398) Echostar - acqn advisory and financing (GM - HE) (D014601) TMP Worldwide - Project University / University 1 (D013407) Entercom Communications - HY offering (1Q 02) (D020688) Salaxy Latin America - HY bond offering (1Q 01) (D002033) Adelphia Communications - HY Offering (2Q 01) (D013200) Spectrasite Holdings - Fairness Opinion (SBC) (D022702) Liberty Media - Acqn opportunities in Europe (D016262) fribune Co - general advisory (radio assets) (D002234) Echostar - HY offering (Hughes Electronics) (D016727) Aurora Communications - general advisory (D012858) Alibritton Communications - HY (4Q 02) (D020406) NextMedia Group - HY offering (2Q 01) (D013233) N Globo - Project Waves / Waves ... (D013628) Echostar - General Advisory (Vivendi) (D016541) Gray Television - HY offering (4Q 02) (D025884) SupeRadio - general advisory (D000577) DEAL Total Advisory Total M&A PRODUCT

Global Media Revenues as at 11 Dec.xls

NA FIN SPO, NA Lev Fin

2,656

NA Lev Fin

2,860

2,860

Carlyle/Weish- acq fncg for Qwest Dex East (Phase 1) / Phase I (D023503)

Sinclair Broadcast Group - HY offering (4Q 02) (D026013)

Radio One - HY offering (2Q 01) (D012201)

Sinclair Broadcasting - HY Offering (4Q 01) (D016235) Sinclair Broadcasting - HY offering (1Q 02) (D021370)

roung Broadcasting - HY Offering (4Q 01) (D014961)

Total HYCM

Gray Television - bank/equity financing (4Q 02) (D022657)

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		Franchise	Franchise	Franchise	
PRODUCT	DEAL	Revenue	Revenue	Revenue	Other Coverage Groups
		•	5,960	} } }	NA FIN SPO, NA Lev Fin
	Kerasotes Theaters - Bank Financing (30 02) (D021255)	•	629	ı	None
		1	1,930		NA FIN SPO, NA Lev Fin
4 - 4 - 4 - 4 - 4 - 4	Vivendi Universal Entertainment - Refinancing (D025558)	•	1,125	,	EUR SPON, EUR MEDIA
iotal Leverage Loan rees	Oan rees	2,860	13,832	•	
Total Debt Products	icts	2,858	29,531	2,656	
	Cumulus Media - secondary offering (20 02) (0022916)		5 134		400Z
	Digital River - block trade (40.01) (D018304)	<u>.</u>) (•	
	Emmis Communications - Block Trade (20 02) (D021959)	, ,	2 206	(1	9 0 N
	Entercom Communications - secondary offering (10 02) (0020128)	•	4 553	•	900
	Gray Television - bank/equity financing (4Q 02) (D022657)	£	5,287		NA Lev Fin
	ikon Office Solutions - convertible offering (2Q 02) (D020657)	,	5,025	•	None
	Internet Capital Group - IPO (D990806)		296	,	EUR TECH, NA CON
	Leap Frog Enterprises - IPO financing (D016309)	•	688	ı	NA CON, NA FIN SPO
	LIN Television - IPO (D020127)		10,033	1	NA FIN SPO
	Medianation - HK\$445.6mn IPO on GEM - Proj Bus / Bus (Asia ECM) (D000494)	1	(4,721)	•	CHINA, NA FIN SPO, ASIA SPON
	Medianation - Sponsoring Agreement (D027084)	65	92	ı	ASIA SPON, CHINA, NA FIN SPO
		•	917	•	None
Total Carrita	AM Satellite Radio - secondary offering (2Q UZ) (DU22418)		761		NA FIN SPO
rotal Equity Underwring	Brwiting	80	30,328	•	
	Besm Broadcasting-Warrant Income Bealited// Incoline (M1500)		ξ		
	Bean min (M1574)	•	€		
	Biquity Digital - Private Placement (O2 02) (D013707)		(1)	t I	
	SONICblue - equity private placement (2Q 02) (D021165)		160	, ,	NA P PLMT
Total Private Placement-Equity			806		
					ı
Total Equity		80	31,236	•	ī, ķ
	AOL Time Warner inc IG Bond. (M3404)	,	4	•	Buon
	Pitney Bowes - IG offering (3Q 02) (D026114)	1	845	ı	None
	Scholastic Corp - IG offering (1Q 02) (D020146)	•	133	•	None
	Viacom - IG offering (3Q 02) (D025676)		657	•	None
	Walt Disney - \$450mm - IG Bond (D024828)	r	86	•	None
Total Care	Wall Disney - 1G Bond (M3182)	1	995	-	None
LOTAL GIM DCIVI J	N	•	2,856	•	
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Global Media Revenues as at 11 Dec.xls

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		L.			
PRODUCT	DEAL	Franchise Revenue Nov	Franchise Revenue YTD(Nov)	Franchise Revenue Dec	Other Coverage Groups
	AOL Time Warner - Strategic Lending Contract (M4545)	(17)	(87)	1	None
	Comcast Cable - Strategic Lending Contract (M2222)	•	(355)	1,	None
	Infinity Broadcasting - Strategic Lending Contract (M2221)	(65)	(683)	,	None
Total Principal	Total Principal Investing / PE Exceptions / Other	(92)	(1,125)	•	
Total Legacy Po	Total Legacy Portfolios / Cross Selling / Other	(52)	1,731		
Total Corporate	Total Corporate Finance Product	3,868	84,812	2,656	

Global Media Revenues as at 11 Dec.xls

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		FKANCHISE - PIPELINE BY DEA AS OF: 11-DEC-2002 EUROS IN 000'S NA MEDIA.	E BY DEAL 2002 7.S							
		13			Franchise Value	se Value				
:							Balance Of		Franchise Revenue	Probability Weighted
PRODUCT	DEAL	PROBABILITY	ပ္စ ဂ	Jan	Feb d	Mar	Year 2003	Future Years	Total	Pipeline
	Acme Communications - general advisory (Docesse)	25	٠		•	1,239	٠		1,239	310
	BusinessWire - general advisory (D005685)	52	•		•		5,351	•	5,351	1,338
	Echostar - acon advisory and financing (GM - HE) (D014601)	0 ;	•		7,432			ř	7,432	٠ ;
	Entrus Communications - acq of Fisher Communications (D027038)	25					3,468		3.468	867
	Emitt's Communications - general advisory (Project Football) / Football (D026447) TM Doctil Doctor Claubboar 2 (2012) / Cital D (D02255)	62		•		. 60	12,138	•	12,138	3,035
	Live Diegii - Project Elles Prillipe & (Petie) - Elles - C. (COZ4500) Vivendi (Iniversal - disposatio) LiS stakes (COOS421)	9 0				_ P. '	818.01		19.818	
	Young Broadcasting - general advisory (Kron Station) (D025304)	25			,		3,964		3.964	991
Total M&A				-	7,432	2,229	44,738		64,400	6,540
Total Advisory			,		7,432	2,229	44,738		64,400	6,640
		3							000	
	Carlyle/veish - act meg for dwast Dex versit frase ii) / rease z (Dozoboz) Directo (104 - bridge fraescing (40, 00) (Dogoboze)	25	• :	•	•	, 2	666.	•	738	50.0
	RH Donnelley - acq financing for Sprint Yellow Pages (D025434)	57.	8.323		. ,	Š.,			8.323	5.243
Total HYCM			8,323		•	6,738	7,333		22,394	9,760
	Cartyle/Welsh - acd frict for Qwest Dex West(Phase II) / Phase 2 (0025662)	25		5.945		•			5 945	1 486
	Comcast - acq fncg for AT&T Broadband (participant bank) (D020813)	8	1,784	,		,			1,784	892
	OirecTV USA - bridge financing (4Q 02) (D020076)	S	. •			18,529	•	,	18,629	9,314
	Echostar - acqn advisory and financing (GM - HE) (D014601)	3 5		34,285	٠	,	٠	•	34,285	17,142
	RH Donnelley - acq financing for Sprint Yellow Pages (D025434)	75	5,945	•	•	,	•	•	5,945	4,459
	Vincial droadcasting - bank tinancing (30,02) (0021892) Missed Linivares Interdelightent - Opinancina (0001892)	0 1		•		2,973	•	•	2,973	, 14
Total Leverage Loan Fees		2	7.729	40.230		22.801			70.560	34,044
						•				
Total Debt Products			16,062	40,230	,	29,339	7,333		92,954	43,804
	AOL Time Warner - convertible offering (30 02) (D024044)	a			•	606	,		606 6	,
	Citadel Broadcastino - (PO (D023066)		•	•	•	2.973	•	1	2.973	,
	Salem Communications - secondary offering (3Q 02) (D024428)	0	•	•	•	1,239			1,239	•
	Vivendi Universal - disposal of US stakes (D025431)	25	,	9,909	•		٠	•	8,909	2,477
Total Equity Underwriting				606'8		14,120			24,029	2,477
Total Equity			٠	8,903		14,120			24,029	2,477
Total Corporate Finance Product	19n po		16,052	90,139	7,432	45,689	5Z.071	•	1/1,382	52,821

			Õ	NOV FRANCHISE	YTD NOV	DEC FRANCHISE 2002 FRANCHISE	002 FRANCHISE	FRANCHISE FUTURE
BANKER	DEAL	PRODUCT	PROB	VALUE	VALUE	VALUE	PIPELINE	PIPELINE
Amling, Jeffrey	Aurera Communications - general advisory (D012858)	Divestiture Advisory	ĕ.	•	1.032			. ;
	Ottadel Broadcasting • IPO (D023086)	Equity-PO	š		•	•		2,973
	Cumulus Media - secondary offering (2Q 02) (D022916)	Equity-Secondary	₹ Ž	,	5,134	•	,	•
	DirecTV USA - bridge financing (40 02) (D020076)	Bonds-Corporate High Yield	25%				•	6,738
	DirecTV USA - bridge financing (40, 02) (D020076)	Senior Bank Debi	20%		•	•	•	18,629
	Echostar - General Advisory (Vivendi) (D016541)	Other M&A Advisory	ď Ž	ì	8,586	ú	•	•
	Echostar - HY offering (Hughes Electronics) (D016727)	Bonds-Corporate High Yield	N/A		(238)			. :
	Echoster - acqn advisory and financing (GM - HE) (D014601)	Acquisition Advisory	*		. ;	•		7,432
	Echostar - acqn advisory and thrancing (GM - HE) (D014801)	Acquisition Advisory	Ø.	•	(145)	•		
	Echostar - acqn advisory and financing (GM - HE) (D014601)	Bridge Loans	20%	•	, 6	٠		34,285
	Emmis Communications - Block Trade (20 02) (D021959)	Block Trade	¥ i		2,206			
	Emmis Communications - act of Fisher Communications (D027038)	Acquieition Advisory	52%	•				2,408
	Estatus Colonizarionista - Defected Society (**Tojets Facilities) / Totioni (Outot+)	South Company Viels	8 9 2		4.		•	<u>.</u>
	Contraction Contractions are not considered (10 oct) (Contraction)	Courts Consoders right 1810	(9		4 6 6 2			•
	Emercom Communications - secondary oriental (10 oz.) (Dozo126) Unite-20-20-20-20-20-20-20-20-20-20-20-20-20-	Donds Compress Link Vision	(4	. ,	, 480 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0			•
	They restrict to the second of	Septor Bank Dabt	(d		980 CBC	•		٠
	Medianalon - MKA448 Sen 100 on GEM - Dr. Due (Bue (Bet KOM) D00004)	Egytty-IDO	Ą,	•	(4.721)		•	,
	MedieNation - Sponsoring Agreement (D027084)	Equity-IPO	ΑN	88	85			
	Radio One - HY offening (20 01) (D012201)	Sonds-Corporate High Yield	¥		9	•		•
	Radio One - Secondary Offering (20,02) (D021881)	Equity-Secondary	ďΖ		917	•	•	•
	Sincleir Broadcast Group - HY offering (4Q 02) (D026013)	Bonds-Corporate High Yield	ΑίΑ		243			
	Sinclair Broadcasting - HY Offering (40 01) (D016235)	Bonds-Corporate High Yield	٧ <u>/</u> 2		1,206	,		. !
	Sinclair Broadcasting - bank financing (3Q 02) (D021892)	Senior Bank Debt	%0	,	• !	•		2,973
	SupeRadio - general advisory (D000577)	Divestiture Advisory	V.V		297			
	Viacom - IG offering (3Q 02) (D025678)	Bonda-Corp Investment Grade	V/V	•	857		,	
	Vivendi Universal Entertatument - Refinancing (0025558)	Bridge Loans	8			•		90
	Vivendi Universal Entertahment - Refinancing (D025568)	Bridge Loans	ď:		1.125		,	
	iBiquity Digital - Private Placement (Q2 02) (D013707)	Private Placement-flouity	₹ Z		4.9	•		
0	Section of the sectio	Olygodium Advisory	4/0		1 032	•	,	
Carley, Charles	Autoria Communications - general advisory (COLZODO) - ende AAA faite - and door do: Outside Day Mean/Obeses 117 Obeses 170006000	Special Compress High Vield	74%		-			7,333
		Serior Benk Debt	3 19				,	5,945
	٠.	Bonds-Corporate Man Yield	₹ Z	0	4,766	•		. •
		Serior Bank Debt	ď	2,860	2,860	•		•
		Equity-IPO	80		•			2,973
	Currillus Media - secondary offering (20 02) (0622916)	Equily-Secondary	¥/N	•	5,134	•		•
	Emmis Communications - general advisory (Project Football) / Football (D026447)	Acquisition Advisory	55%			•		12,139
	Entercom Communications - HY offering (10 02) (D020688)	Bonda-Corporate High Yield	A/N		1,152			
	Entercom Communications - secondary offering (1Q 02) (D020128)	Equity-Secondary	X		4,553			
	Leap Yidg Enterprises - (YO minatong (DOLOGOS) Mandahistor - (Dologos - One Dologos) Disc / Dologos DOLOGOS		(4		(4773)			
	Mediandrial Colored in Colored in Colored Colo	Contraction	K A	35	65	,		
	Netherlands (1907) - Opening Agreement (1904) (1904)	Bonds-Comorate High Yield	*	; ,	(88)		•	
	RH Donnelley - aco financing for Sprint Yellow Pages (D025434)	Bonds-Corporate High Yield	75%	•	•		8,323	
	RH Donnelley - acq financing for Sprint Yellow Pages (D025434)	Senior Bank Debt	75%	•			5,945	
	Radio One - Secondary Offering (20 02) (0021881)	Equity-Secondary	ΚŽ		917			
	Sindair Broadcasting - HY Offering (40, 01) (D016235)	Bonds-Corporate High Yield	ď:		1,206	•	•	
	Sindair Broadcasting - HY offering (10 02) (D021370)	Senior Bent Debt	4 % 2 %		, ,			2.973
	Section of paragraphs and paragraphs (Section) (Control of the Control of the Con	Dispersions by Approx	2		287	•		
	Supervadio - general advisory (DOVOS) // Viscom - IC offenio (20 0) (DOX676)	Ronds-Corp. Investment Grade	Ž		557	•		
Graves, Caniel B.	Adelphia Communications - HY Offering (2Q 01) (D013209)	Bonds-Corporate High Yeld	∀ :		89 ;	,	,	
	Allbritton Communications - General Advisory (News Ch 8) (D020686)	Fairness Opinion	() X		Ξ •	2.636		, ,
	Alibration Communications - HY (4to 02) (DOZO4tob)	Bonds-Corporate Fight Tield	2 2		1821	- T		
	Gaylord Entertainment - Project Worship / Worship (UU13127)	Divestagne Advisory Ronds Composte High Yeld	ž Ž		386			•
	Grey Television - bankleouity (40.02) (D022657)	Equity-Secondary	₹ Z	6)	5,287	•	•	
	Gray Television - bank/equity financing (40.02) (D022657)	Senior Bank Debt	ď		1,297	• • • • • • • • • • • • • • • • • • • •		
12/19/2007	t.andmark Communications - general advisory(Retainer 2001-02) (D014724)	Other M&A Advisory	ď.		203	Global-Media	Giobal-Media Revenues as at 11 Dec. XIS	T Dec. XIS